



3 October 2024

SBS BANK FINAL TERMS SHEET FOR RETAIL BOND OFFER

Further to the Southland Building Society, trading as SBS Bank (**SBS Bank**) announcement earlier today, the final terms sheet relating to its offer of 5.5 year, unsecured, senior, fixed rate bonds has been provided to the NZX with this announcement and is also available through www.sbsbank.co.nz/sbs-senior-bond-2024.

For further details investors can contact one of the Joint Lead Managers listed below, or their usual financial advice provider.

Arranger and Joint Lead Manager



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Joint Lead Manager



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ENDS

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This document has been authorised for release by Mark McLean, Group Chief Executive