

How to... View your accounts and balances.

SBS Mobile App guides.





Once you have opened the SBS Bank mobile app, the 'login' screen will appear.

Step 2. Viewing your transactions.



Transactions screen.

rename your account.

To view or delete an upcoming or automatic payment click on the Scheduled tab.

Step 3. ► Deleting a scheduled payment.

<	Cheque Account	Q	<	Cheque Account	<u>ର</u>
	\$69.75 03-1234-0123456-01			\$69.75 03-1234-0123456-01	
Transactions	Account Details	Scheduled	Transactions	Account Details	Scheduled
 30 JAN 2021 To: Mr A Sample Description: Rent 		-\$225.00	🕒 30 JAN 202	n -\$225.00	Delete
ronnignity					
	<i></i>			*	
Accounts	D Payments	More	Accounts	Payments	More
Hold y	our finger over	the vine left	When the	bin icon appea	ars ┥

Step 4. ► Setting up balance peek.

To view your account balances quickly without logging in you can set up 'Balance Peek' and select which accounts you wish to view. Only the balance of the selected accounts will appear on your login screen. For security reasons you will need to enter your PIN to access additional features on the Mobile App.

.14 AM	ıll ≎ III.	K Balance P	eek
Sample Customer Number: 123456 You last logged in at Wed 30th Jan 2021 11:22		Switch on to add all your entiti balance peek screen.	ies to your
See Manage		By enabling Balance Peek you ack will be viewable without authentica	nowledge that balances ation.
Balance Peek	<u> </u>	If no accounts are selected for Balance Peek the feature will be disabled on exit.	
Payees	>	Savings Account	
Enrolled Devices	<u> </u>	03-1234-0123456-00 Current Balance \$1,487.47	Available Balance \$1,487.47
Change PIN Face ID	<u> </u>	.,	
		Cheque Account 03-1234-0123456-01	
? Help & Contact		Current Balance \$69.75	Available Balance \$69.75
Open a New Account	>		
Internet Banking Website	>		
Accounts Payments	More	Accounts Payments	More
	_		
 Select the More tab at the bottom right of the screet 	ne en.	Click on the slide but balance peek on or c	tons to turn < off.
Click on Balance Peek.		Click the slider to select the accounts you want to see on the balance peek feature	

Check out our other 'How to' guides in this series:

View your accounts and balances.

Make payments and set up payees.

Make a multiple signatory payment.

Make an IRD payment.

If you would like a complete copy of our 'How to guide' for mobile app, you can download the full version <u>here</u> (you will need to have a PDF reader installed).

You can also follow our 'How to' online videos for mobile app by visiting our website <u>sbsbank.co.nz/how-to-guides</u>

If you prefer to chat with our friendly team you can give us a call on 0800 727 2265 and we can talk you through it step-by-step.

